

MACK TRADING COMPANY LIMITED

(CIN: L51900MH1980PLC022532)

Registered Office: 5-C, Sindhu House, Nanabhai Lane, Flora Fountain, Fort, Mumbai - 400 001

Tel: +91 22 2204 7404; Email: info@macktradingcompany.com

Website: www.macktradingcompany.com; Contact Person: Mr. Vikas Pavankumar, Director

This Exit Offer Public Announcement ("Exit Offer PA") is being issued pursuant to Regulation 21 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended from time to time ("Delisting Regulations") by Mrs. Rita Pavankumar (hereinafter referred to as the "Acquirer") to provide the remaining Public Shareholders ("Residual Public Shareholders") of Mack Trading Company Limited (hereinafter referred to as the "Company") an exit opportunity in respect of the voluntary delisting of the Equity Shares of face value of ₹ 10/- each of the Company from BSE Limited. The Acquirer intends to acquire 21,356 (Twenty One Thousand Three Hundred Fifty Six only) Equity Shares representing 6.23% of fully paid up equity share capital of the Company held by the Residual Public Shareholders. This Exit Offer PA is in continuation of, and should be read in conjunction with (i) the Public Announcement dated June 6, 2019 ("Public Announcement"/"PA"), (ii) the Letter of Offer dated June 7, 2019 ("Letter of Offer"/"LOF") and (iii) the Post Offer Public Announcement dated June 26, 2019 ("Post Offer PA").

Capitalised terms used but not defined in this Exit Offer PA shall have the same meaning assigned to them as in the Public Announcement, the Letter of Offer, the Post Offer PA and the Exit Letter of Offer (As defined below).

1. INTIMATION OF DATE OF DELISTING

1.1 Following the closure of the Delisting Offer and in accordance with the Delisting Regulations, the Company had applied to BSE Limited ("BSE"), i.e. the only Stock Exchange where the Equity Shares of the Company are presently listed, on July 5, 2019 seeking the final approval for delisting of its Equity Shares from the BSE.

1.2 BSE vide its notice number 20190819-13 dated August 19, 2019 ("BSE Final Delisting Approval"), has communicated that trading in the Equity Shares of the Company (Scrip Code: 501471) will be discontinued with effect from Monday, August 26, 2019 ("BSE Date of Discontinuance of Trading") and the above referred scrip will be delisted from BSE with effect from Tuesday, September 03, 2019 ("Date of Delisting").

DELISTING OF THE EQUITY SHARES OF THE COMPANY MEANS THAT THE EQUITY SHARES OF THE COMPANY CANNOT AND WILL NOT BE TRADED ON BSE.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING

2.1 In accordance with Regulation 21(1) of the Delisting Regulations, and as announced earlier in the Post Offer PA, the Residual Public Shareholders of the Company who did not participate or were not able to participate in the Reverse Book Building Process ("RBB Process") or who unsuccessfully tendered their Equity Shares in RBB process and are currently holding Equity Shares in the Company will be able to offer their Equity Shares to the Acquirer at the price of ₹ 75/- per Equity Share ("Exit Price") for a period of one year starting from the Date of Delisting i.e., from September 03, 2019 to September 02, 2020 ("Exit Period"/"Exit Window").



2.2 The Exit Letter of Offer along with Exit Application Forms ("Exit Letter of Offer") in this regard shall be dispatched to the Residual Public Shareholders whose names appear in the register of members of the Company/list of beneficial owners to be furnished by respective depositories as on August 30, 2019. In the event of any Shareholder not receiving, or misplacing their Exit Letter of Offer, they may obtain a copy of the same by writing to the Registrar to the Delisting Offer, Universal Capital Securities Pvt. Ltd., clearly marking the envelope "MACK TRADING COMPANY LIMITED - EXIT OFFER" at 21, Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Alternatively, the Residual Public Shareholders will be able to download the Exit Letter of Offer from the website of the Manager to the Delisting Offer, KJMC Corporate Advisors (India) Limited at www.kjmc.com or from the website of the Registrar to the Delisting Offer, Universal Capital Securities Pvt. Ltd. at www.unisec.in

2.3 All Residual Public Shareholders of the Company holding equity shares in physical form and desirous of tendering their Equity Shares are advised to approach the concerned Depository Participant to have their Equity Shares dematerialized.

3. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS

Subject to any regulatory approvals as may be required and subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirer to make payments on a monthly basis, within 10 working days of the end of the relevant calendar month ("Monthly Payment Cycle"). The first Monthly Payment Cycle shall commence in 10 working days from October 1, 2019 for shares tendered upto September 30, 2019. Payments will be made only to those Shareholders who have validly tendered their Equity Shares, by following the instructions laid out in the Exit Letter of Offer. The Acquirer reserves the right to make the payment earlier.

If the Residual Public Shareholders have any query, they may contact the Manager to the Delisting Offer or the Registrar to the Delisting Offer at the contact details appearing below:

MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER
 KJMC ADVICE MATTERS KJMC CORPORATE ADVISORS (INDIA) LIMITED SEBI Regn No.: INM000002509 162, 16 th Floor, Atlanta, Nariman Point, Mumbai 400021 Telephone: +91 22 4094 5500; Fax: +91 22 2285 2892 Email: mack.delisting@kjmc.com Website: www.kjmc.com Contact Person: Mr. Kaushal Patwa/ Mr. Ghanshyam Kapadia	 UNIVERSAL CAPITAL SECURITIES PVT. LTD. (Formerly known as Mondkar Computers Pvt Ltd.) SEBI Regn. No.: INR000004082 21, Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093 Tel. No.: +91 22 2820 7203; Fax No.: +91 22 2820 7207 E-mail: info@unisec.in Website: www.unisec.in Contact Person: Mr. Devanand Dalvi